

MBUG 2018 Conference Program

Session User Codes:

A – Alumni/Advancement
F -- Finance
R -- Financial Aid
G – General
H – Human Resources
I – Institutional Research
S – Student
T – Technical

Breakout Sessions:

3:00 Sunday

Banner Boot Camp (G)Hannah Miller (PRCC)

What is Banner and how to use it? We will cover new search options with Banner 9 as well as shortcuts, data entry and assistance with the new version.

4:00 Sunday

Community College Birds of a Feather (G)Tonia Seal (PRCC)

New Banner Users / New Conference Attendees Birds of a Feather (G)Cindy Hampton (MC)

General Session:

9:30 Monday

Banner 9 Today and Beyond (G)Kim Fisher (Ellucian)

Banner 9 is here and ready for you with an innovative and new interface, options to improve extensibility, and significantly improved access for all users. Join us to learn how Banner 9 will make it easier to get things done within your institution both for your staff, faculty and students. We will also go over where Banner is headed in the future.

Breakout Sessions:

10:45 Monday

Managing and Merging Duplicate Records (A)Reagan Kinard (MSU)

Are you overwhelmed by the number of duplicate records that exist in your database and looking to create a system that not only merges the current duplicate records but also helps prevent future duplicate records from being created? If so, this presentation will walk you through the process of handling current duplicates and provide helpful tips in preventing the creation of future duplicate records.

Banner 9 Self-Service Requisitions (F)Marie Frank (University of Louisiana at Lafayette)

This presentation will cover the deployment of Banner 9 Requisition Entry and Approvals at the University of Louisiana. The university will share the successes and challenges they encountered

moving the campus community from manual processes to electronic ones, including the use of Banner Document Management as the repository for attachments to requisitions.

Procurement Card Updates (F)Symone Bounds (Department of Finance and Administration)
Do you have small dollar purchases that you need to make regularly? Do you utilize the traditional Procure to Pay system or do you utilize the State of MS Procurement Card Program? This program is engrained with benefits for both you and your entity and not to mention a rebate program that your entity will love! This session will cover the basic uses for the program as well as some new and exciting features that will make this program better than ever.

Business Process Analysis Used at ULL Developing a Workflow (G)

Paula Breaux, Pauline Badeaux (University of Louisiana at Lafayette)
Let us show you how the University of Louisiana at Lafayette uses Banner Workflow for notifying departments of address modifications. Complete with business processing analysis to a solution to fit the needs of the end-user. In this presentation, we will review steps taken to develop this workflow process with email notifications.

The Connected Campus using the Ellucian Ethos Platform (G)Chris Fontenot (Ellucian)
The Ellucian Ethos Platform is a collection of features and cloud services designed to enable the modern campus and bring people, applications, and processes into a unified understanding. In this session we will discuss how the Ellucian Ethos Platform can help make systems integrations easier, break down data silos and transform how you manage business processes at your institution.

What's New with Banner Human Resources? (H)Kim Fisher (Ellucian)
Join us to learn more about what's here and what's coming for Banner Human Resources. View the new modernized user interface, improved accessibility and usability improvements to help all users. See key examples of the forms. We will explore the new functionalities like consolidated Employee Self-service, and enhanced Effort Reporting and Labor Redistribution.

Degree Works Implementation: Where Do We Begin? (S)

Cindy Hampton, Elizabeth Milner (MC)
If you plan to implement Degree Works, this session will discuss the preparation that needs to be done prior to your Degree Works training. I will share some of the challenges we faced and how this implementation forced us to review policies, procedures, and all aspects of how our new degree audit system would operate.

Banner Extensibility: Building a Self-Service Page using Page Builder (T)...Tommy Parker (MSU)
You can create your own custom Banner 9 Self-Service pages using Page Builder without the complexity of Groovy/Grails programming. This session will show you the process of creating a new page using this Banner Extensibility tool.

1:30 Monday

Communication Strategies (A)Lori Bobo (MC)

A comprehensive and user friendly way to keep the communication lines open to your alumni. It will be fun!

What's New with Banner Finance? (F)Kim Fisher(Ellucian)

Have you seen the latest updates in Banner Finance? Join us as we explore how Banner Finance fits into the vision of a modern, connected campus. In this session, we will review the benefits and latest improvements in the Banner Finance administrative and self-service solutions. Learn how you can leverage tools like My Finance Query for effective financial management decision making on campus. See the user-friendly experience for requesting goods and services with My Requisitions. Learn what's to come with My Journals, My Approvals and My Budgets. We understand your financial management experience on campus goes beyond Banner. Learn how you can maximize your investment through the Ellucian Ethos Platform to create value for your end users.

Ellucian Analytics powered by Ethos – A Game Changer for Higher Education (G)

Chris Fontenot (Ellucian)

A SaaS solution built on a single data source across applications, departments, personas all while using the best of the best market 'tools'. Ellucian Analytics is purpose built for higher education processes and users. It allows for a different way of working with data, provides easy access to related data [views] and dynamically changes planning and decision-making on campuses throughout the higher education industry. No matter who pulls data from where and for what purpose, everyone is drawing from the same pool of information, updated in real time.

General Data Protection Regulation (GDPR) (G)Jim Hood (IHL)

This session will be an interactive discussion on the new General Data Protection Regulation (GDPR), a new regulation (enforceable as of May 2018) that contains provisions and requirements pertaining to the processing of personally identifiable information (PII) of individuals inside the European Union. The session will provide a general overview of the new regulation and include a discussion on how our institutions are responding to the regulation.

Batch Loading ACT Scores (S)

Amy Cable, Leslie Holmes (Louisiana Community & Technical College System)

The Louisiana and Technical College System implemented a system-wide process to batch load ACT scores via Recruiter and Banner.

Help students graduate on time with Ellucian Degree Works™ Student Educational Planner (S)

Serena Hyche (Ellucian)

Many states now require students to develop an academic plan their first year, ensuring students minimize excess credits and graduate on time. The Student Educational Planner in Ellucian Degree Works allows students and advisors to lay out a recommended sequence of classes that is validated against remaining program requirements. Also, the planner provides

visibility into course demand, enabling institutions to offer the right courses at the right time. Learn how the Student Education Planner is integrated into the Banner Registration. Join us to learn more.

Student Boot Camp (S)Tammy Prather (MUW)

This boot camp is designed to focus on Banner Student baseline navigation and how the student record is processed. We will look at the forms and tables related to Banner Student and how the pieces fit together.

2:45 Monday

Alumni/Advancement Birds of a Feather (A)Lisa Williams (MC)

Finance Birds of a Feather (F)Joyce Dixon (MVSU)

Financial Aid Birds of a Feather (R)Rosiland Ashford (MSU)

Human Resources Birds of a Feather (H)Lisa Williams (MDCC)

Institutional Research Birds of a Feather (I)Cecila King (MSU)

Student Birds of a Feather (S)Cassandra Atley (MDCC)

Technical Birds of a Feather (T)Lisa McDaniel (MUW)

4:00 Monday

IHL Updates – Discussion on Issues Affecting the MSIHL (G)Jim Hood (IHL)

This session will focus on recent activities at IHL including a discussion on data suppression, the Complete to Compete initiative, MS Data Management Working Group, cybersecurity insurance, and results from the latest Lifetracks workforce report. The session will also discuss recent changes to IHLMIS reporting.

NIST 800-171 in Higher Education (G)Tom Ritter (MSU)

NIST 800-171 refers to National Institute of Standards and Technology Special Publication 800-171, which governs Controlled Unclassified Information (CUI) in Non-Federal Information Systems and Organizations. The NIST 800-171 is a set of security controls with fourteen categories and 110 individual controls. This overview talk will explain how NIST 800-171 is organized and discuss how this federal initiative will impact Higher Education.

Effects of Dual Enrollment/Dual Credit on the Community Colleges (S)Raúl Fletes (MCCB)

Over the last few years the number of high school students taking college classes has increased substantially. This short presentation shows the enrollment trends of these students and what happens to them upon high school graduation.

9:00 Tuesday

Accounts Receivable Basics (F)Laura Chisolm (PRCC)

The Accounts Receivable Banner Basics will review the processes for assessing tuition and fees, detail and priority codes, application and unapplication of payments, and contracts. We discuss changes from Banner 8 to Banner 9 in these areas.

Banner 9 General Overview and Navigation (G)Chris Giger (DSU)
Banner® 9 by Ellucian is no ordinary upgrade. It delivers a fresh user experience, all-new tools, and significantly improved capabilities across Banner, driving new efficiencies so you can focus on student success. In this session, we will go over the new look and feel as well as some of the subtle differences.

Banner SSB FERPA Authorizations (S)Mary DeGraw, Hannah Miller, Tonia Seal (PRCC)
Come see how Pearl River Community College uses Banner Self Service to document and effectively communicate across campus student FERPA authorizations.

Institutional Research Boot Camp (I)Eric Atchison (IHL)
This session will provide attendees with an introduction to the key tables and techniques for working within Banner to achieve an efficient institutional research office. Topics covered will include data auditing, IPEDS, state, and ad hoc reporting, as well as accreditation and evaluation.

Creating a Timesaving Admissions Quickflow (S)Cassandra Atley (MDCC)
This session will demonstrate the creation of a quickflow for the purpose of completing day to day processes within a department/office. The session will highlight the importance of communication and consistency on the main campus and at off campus/satellite locations. Participants will observe how to create a Quickflow, determine what Banner forms are necessary for creating their office Quickflow, and discuss what others are doing and why.

Registration Setup (S)Tammy Prather (MUW)
In this session, we will focus on setting up the registration process in SOATERM. Understanding all the forms and what codes affect the registration process is very important. We will also discuss setting up parts of term. Turning on registration is more than just a click of a button, but once you have your setup in place, it can feel that easy.

Workflow Boot Camp (T)Doru Pacurari (Ellucian)
If you need to improve your school or your office efficiency, Banner Workflow (WF) could help tremendously. Banner WF is a technology that is here to stay. If you have not embraced it yet, or if you need a refresher, now is the time to do so! Come over for some insight on what the Banner WF can do for you.

The boot camp will focus on the following:

1. Why use a Banner WF
2. How to setup Banner WF
3. Banner WF components
4. Banner WF modeler, and some examples
5. Live demo

10:15 Tuesday

Ellucian Spend Management Suite (F)Paul Huizenge (Ellucian)

Come learn more about Ellucian® Travel and Expense Management powered by Chrome River. Ellucian TEM helps you establish appropriate travel and expense policies, encumber travel funds, authorize expenditures, process reimbursements, electronically store supporting attachments, and manage approvals—all from an easy-to-use SaaS solution that is flexible and configured according to institutions’ defined processes. Designed with responsive design technology, Ellucian TEM can be accessed from any device, including the ability to upload receipts directly from a mobile device.

Student Accounts Receivable BOF (S)Felecia Applegate (MDCC)

Travel Card Updates (F)Symone Bounds (Department of Finance and Administration)
Do you travel often for your entity? Or are their times of which your entity may need to make travel arrangements for several employees and you do not want your employees to front the travel costs? If so, the State of Mississippi has a credit card program for you and your entity that will make traveling a breeze. This session will cover the basic uses for the program as well as some new and exciting features that will make this program better than ever.

Automated MS State Aid Load Processing Using Microsoft Access and Banner (R,T)

Rosiland Ashford (MSU)

This session will provide detailed step by step instructions on how to create an automated state aid load process for your institution. There will also be a brief discussion on the various types of exception reports that can also be set up. This session is for both technical and functional users.

Effective Listening: The Greatest Skill Never Taught (Part II) (G)John Igwebulke (ASU)

This program is an eye opening, mind-expanding workshop aimed to increase participant awareness and skill-building regarding effective listening. The session draws attention to common communication barriers, habits, patterns, and obstacles that detract from engaged, high-quality listening interactions. Participants gain principles and practices, strategies and solutions, as well as tips and tricks for (continued) improvement and development. Take home points and take-aways include understanding and listening as a competitive advantage and singular strategic tool for delivering superior “wow” service, sustaining amazing customer relationships, and building a positive organizational culture.

Admissions Applications (S,T)Mary DeGraw, Hannah Miller, Tonia Seal (PRCC)

Come hear how a fresh reimplementation of the Banner SSB Admission Application Functionality has helped reduce data entry efforts at Pearl River Community College.

Registration BOF (S)Lilly Austin (HCC)

Ellucian Ethos Workflow Powered by Ethos (T)Chris Fontenot (Ellucian)

Ellucian Workflow powered by Ethos is the second new enterprise solution to be built on the Ethos Platform.

Ellucian Workflow is a cloud-based business process management and workflow solution that empowers you to define and execute business rules outside a single application. The solution is a web-based and leverages Ethos Integration, Identity and the Data Model, Ellucian Workflow to automate process across your institution. The solution is a web-based form designer that has a drag-and-drop interface, allowing you to create robust forms without writing any code and is mobile ready.

Discover how this cloud-based product will allow you to create and manage workflows and business rules across your enterprise. This solution is separate from Banner workflow (which stays in place for needs WITHIN Banner).