

MBUG 2014

**Session Title: Direct Loan 150% Compliance
Banner Financial Aid Release 8.20**

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Company: Ellucian



September 15, 2014




Agenda

- ▶ **MAP-21 (150% Subsidized Usage Limit)
Overview**
- ▶ **2014-2015 COD Processing and Updates**
- ▶ **Updates to Support 4.0a Schema Changes**
- ▶ **Transfer Monitoring and Financial Aid History
Updates**





MAP-21 (150% Subsidized Usage Limit)



Overview

- ▶ First time borrower on or after July 1, 2013
 - Subsidized eligibility limited to 150% of published program length
- ▶ Requires reporting program and enrollment information for both COD and NSLDS enrollment reporting
 - COD reporting requires information be sent for all students and all loans
- ▶ Department of Education will be responsible for the subsidized usage calculations

Release Dependency Requirements

- ▶ **Banner Financial Aid 8.20 will require**
 - Banner Student 8.6.3 (March 2014)
 - Banner Student 8.6.3 requires
 - Banner Student 8.6
 - Banner General 8.6
 - Banner Accounts Receivable 8.4.5

Banner Student – 8.6.3

- ▶ **New Rules Form to support 150% Subsidized Usage Limit**
 - Program Duration Rule – SFACPLR

Program Duration Rule SFACPLR 8.6.3 (FAID-CIT)

Rule Number: 11 User ID: MARKK Activity Date: 26-MAR-2014

Curriculum Rules

Level: UG Undergraduate Campus: D College: EN
Degree: BSME Bach of Science & Mech E Program: BS-EME BS in Mechanical Engineering
Catalog Term Start: 201010 Fall 2009 Catalog Term End: 999999 The End of Time

Field of Study Rules

Type: MAJOR Field of Study: MEEN Mechanical Engineering CIPC: 140101
Type: Field of Study: CIPC:
Type: Field of Study: CIPC:


Student Rules

Student Type: Class:
Attribute: Cohort:


Program Length, Level and Type

Length: 5.000 Measured In: Y Years Weeks in Year: 30 Program Required Hours: 160.000
Credential Level: 03 Bachelor degree Special Program:

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**2014-2015 COD
Processing and Updates**



Banner Financial Aid – 8.20

- ▶ Program Information required to be sent to COD
 - Academic Year Length
 - If reporting program length in Months or Weeks
 - Program Length
 - Years, Months or Weeks
 - Special Program
 - Credential Level
 - Enrollment at time of disbursement
 - CIP Code at the time of disbursement

Banner Financial Aid – 8.20

- ▶ New process creates and updates student's program information from Banner Student as based on the rules defined on the SFACPLR form
 - Student Program Information Process (RPPSPGM)
 - RPPSPGM populates new Student Subsidized Usage Information (RPASSUI) form

Banner Financial Aid – 8.20

- ▶ Student Program Information Process (RPPSPGM)
 - Users have the option to run the process in Audit or Create mode
 - Audit mode will allow users to review data that would be created for students in the RERSPGM table (RPASSUI form – Current Student Data block) before actual creation of the data
 - Student’s processed can be limited by fund code or population selection

The screenshot shows a web-based interface for the RPPSPGM process. At the top, there are dropdown menus for 'Process' (set to RPPSPGM) and 'Student Program Info. Process'. Below this is a 'Printer Control' section with a 'Printer' dropdown set to 'DATABASE', and fields for 'Special Print', 'Lines', and 'Submit Time'. The main section is 'Parameter Values', which contains a table with 8 rows of parameters and their corresponding values. Below the table, there is a note: 'LENGTH: 4 TYPE: Character O/R: Required M/S: Single Enter a Valid/Active Aid Year Code'. At the bottom, there is a 'Submission' section with a 'Save Parameter Set as' checkbox, 'Name' and 'Description' text boxes, and radio buttons for 'Hold' and 'Submit'.

Number	Parameters	Values
01	Aid Year Code	1415
02	Create/Audit Option	C
03	Fund Code(s)	
04	Application Code	FINAID
05	Selection ID	MANUAL
06	Creator ID	MARKK
07	User ID	MARKK
08	Sort Option	N

26-MAR-2014 12:57:10 PM FinAid CIT Environment Page 1
 Aid Year: 1415 STUDENT PROGRAM RECORDS REPORT RPPSPGM

Process: RPPSPGM Student Program Info. Process Beginning Date Saved:
 Number: 133190 File Name: rppspgm_133190.lis Lines: 48

Banner ID	Name	Field	Current	New	Created
999141502	KICHLINE, GERRY				
		Sequence Number		1	Y
		Effective Term Code		201510	
		Calculated Program Length Years		5	
		Program Length Years		5	
		Program Length Months			
		Program Length Weeks			
		Program AY Weeks			
		Special Programs		N	
		Program Credential Level		03	
		Program CIP Code		140101	
		Program Rule Sequence Number		2	

26-MAR-2014 12:57:10 PM FinAid CIT Environment Page 2
 Aid Year: 1415 STUDENT PROGRAM RECORDS REPORT RPPSPGM

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Banner Financial Aid – 8.20

- ▶ New form created to display COD, Banner Student and NSLDS information
 - Student Subsidized Usage Information (RPASSUI)

Banner Financial Aid – 8.20

- ▶ Student Level Data tab
 - COD Student Level Data Block
 - Reflects information received from COD in the Student Response Block
 - Current Student Data Block
 - Current program information from Banner Student
 - Current NSLDS Data Block
 - Displays the NSLDS data from the current ISIR/TSM/FAH record

Banner Financial Aid – 8.20

- ▶ Student Level Data tab
 - Current Student Data Block
 - Users can insert a 'manual' record if an override to the Student information is necessary
 - The sequence can be locked on the Direct Loan Origination (RPALORG) form
 - If locked, Student Program Data from the locked sequence will be sent for the origination instead of the most recent data from Banner Student

Student Subsidized Usage Information Form RPASSUI 8.20 (FAID-CIT)

Aid Year: 1415 ID: 999141502 Gerry Kichline Records to Display: All Loans

Student Level Data Loan Level Data

Cod Student Level Data

SULA Flag: Sequence Number:

Sum Actual Subsidized Usage Period: Source: (None)

Sum Actual Non-Credential Teacher Certification Subsidized Usage Period: Document ID:

Current Student Data

Effective Term: 201510 Sequence Number: 1

Calculated Program Length Years: 5.000 Source: S=System

Program Length Years: 5.000 Special Programs: N=Not Applicable

Program Length Months: Program Credential Level: 03=Bachelor's degree

Program Length Weeks: Program CIP Code: 140101

Program Academic Year Weeks: Program Rule Sequence Number: 2

Current NSLDS Data

Subsidized Usage Limit Flag: N=No INFC Code: EDE

Subsidized Loan Eligibility Used: .000 Sequence Number: 1

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Banner Financial Aid – 8.20

▶ Loan Level Data tab

- Allows for comparison of what is on the Origination record, data that is currently in Banner Student and current data from COD as received in the origination response or the CRSU15OP file
 - The CRSU13OP files can not be loaded into Banner
 - The CRSU14OP can be loaded into Banner and will populate the SULA tab on RPALORG for the 1314 aid year
 - The CRSU15OP files can be loaded into Banner and will populate the COD Block on RPASSUI

Student Subsidized Usage Information Form RPASSUI 8.20 (FAID-CIT)

Aid Year: 1415 ID: 999141502 Gerry Kichline Records to Display: All Loans

Student Level Data Loan Level Data

Origination	Current Student	Current COD
Loan ID:		Source: (None)
Effective Term:		Document ID:
Program Sequence:	<input type="checkbox"/> Sequence Lock	Calculated Program Length Years:
Program Length Years:		Academic Year Length:
Program Length Months:		Loan Period Length:
Program Length Weeks:		Anticipated SUP:
Program Academic Year Weeks:		Actual SUP:
Special Programs: (None)	(None)	Sum Anticipated SUP:
Program Credential Level: (None)	(None)	Anticipated NTC SUP:
		Actual NTC SUP:
		Sum Anticipated NTC SUP:
		Maximum SEP:
		Remaining Actual SEP:
		Remaining Anticipated SEP:
		Remaining Actual NTC SEP:
		Remaining Anticipated NTC SEP:

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Banner Financial Aid – 8.20

- ▶ Direct Loan Origination (RPALORG)
 - Changes made to update, report and maintain student’s subsidized usage limit information
 - Will capture the sequence number of the program information record sent to COD
 - Will allow user to lock a sequence

Banner Financial Aid – 8.20

- ▶ Direct Loan Origination (RPALORG)
 - Each time data is extracted, it will be checked against the Banner Student Program data in the RERSPGM table (RPASSUI form)
 - Exception: If the Sequence Lock is checked, the data for that sequence will be used and the logic to find the current information from RERSPGM will be skipped
 - Sequence can be entered and locked prior to initial extract

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Direct Loan Origination RPALORG 8.20 (FAID-CIT)

Aid Year: 1415 ID: 999141502 Gerry Kichline

DL Origination | PN/Loan Schedule | Disbursements Information | Student Data | PLUS Loan Data | PLUS Parent Data | SULA Data | Additional Information

Loan ID: 999141502315G8000600

Loan Type: S=Subsidized

Application Number: 1

Loan Sequence Number: 1

School Code: G80006

Fund: DIRECT Fed. Direct Subsidized Loa

Approved Amount: 4,500

Requested Amount: 4,500

Loan Period Code: FS15 Fall/Spring 2014-2015

Loan Period Code Dates: 01-SEP-2014 to 10-MAY-2015

Loan Period Dates: 01-SEP-2014 to 10-MAY-2015

Academic Year: 01-SEP-2014 to 10-MAY-2015

Program Length Years: Months: Weeks:

Program Academic Year Weeks:

Program Sequence Number: Sequence Lock

Loan Fee Rate: 1.051

Rebate Fee Percent: .000

Year in College: 3=3rd year/junior

SAR Transaction Number: 01

Loan Status: APPR Approved

Origination Status: R=Ready to send

Date Created: 26-MAR-2014

Date Sent:

Document ID:

Confirmation Date:

Lock

HPPA

Pren/Teacher Certification: No

Special Program: (None)

Program Credential Level: (None)

Origination Edit

Edit Field

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Banner Financial Aid – 8.20

- ▶ Student Program Information Logic:
 - No Disbursements for the Origination are Paid to the Student Account:
 - Student program information selected from RERSPGM based on the period of the first scheduled disbursement for the origination
 - At Least One Disbursement for the Origination is Paid to the Student Account:
 - Student program Information selected from RERSPGM based on the period of the latest paid disbursement for the origination

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Banner Financial Aid – 8.20

- ▶ Direct Loan Origination (RPALORG)
 - Loan Schedule tab removed
 - Data moved to PN Summary tab
 - PN Summary tab renamed to PN/Loan Schedule

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Direct Loan Origination RPALORG 8.20 (FAID-CIT)

Aid Year: 1415 ID: 999141502 Gerry Kichline

DL Origination **PN/Loan Schedule** Disbursements Information Student Data PLUS Loan Data PLUS Parent Data SULA Data Additional Information

School PN Status: E=E-MPN signed
 Print Date: [calendar icon]
 Satisfied Date: 26-MAR-2014 [calendar icon]
 Print Sequence Number: [text field]
 Promissory Note Shipped: [calendar icon]
 Batch ID: [text field]
 PN Document ID: [text field]
 Acknowledgment Date: 26-MAR-2014 [calendar icon]
 Promissory Note Status: A=Accepted
 Reject Reason 1: [dropdown]
 Reject Reason 2: [dropdown]
 Reject Reason 3: [dropdown]
 Reject Reason 4: [dropdown]
 Reject Reason 5: [dropdown]
 Disclosure Reprinting Requested

MPN Reprinting Requested: (None)
 MPN Status: B=Banner generated
 MPN ID: [text field]
 MPN Expiration Date: [calendar icon]
 MPN Expiration Code: [text field]
 MPN Expiration Description: [text field]
 MPN Batch ID: [text field]
 MPN Doc ID: [text field]
 Cross Reference Loan ID: [text field]

Loan Schedule	Period	Loan Percent	Requested Amount	Approved Amount
	201510	50	2,250.00	2,250.00
	201520	50	2,250.00	2,250.00

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- ▶ Direct Loan Origination (RPALORG)
 - Disbursements Information tab
 - Enrollment Status
 - Program CIP Code
 - Payment Period Start Date

Direct Loan Origination RPALORG 8.20 (FAID-CIT)

Aid Year: 1415 ID: 999141502 Gerry Kichline

DL Origination PN/Loan Schedule **Disbursements Information** Student Data PLUS Loan Data PLUS Parent Data SULA Data Additional Information

Disbursement/Sequence: 01 / 1 Gross Amount: 2,250 Feed/Paid Date/Transaction: N
 Period: 201510 Fee Amount: 23 Reported Disbursement Date:
 Accounts Receivable Term: 201510 Rebate Amount: 0 Enrollment School Code:
 Scheduled Date: 01-SEP-2014 Net Amount: 2,227 Disbursement Load/Option:
 Payment Period Start Date: Returned Amount: Enrollment Status: (None)
 Disbursement Percent: 50 Returned Date: Program CIP Code:
 Comment: Status: Override Indicator
 Document ID: Description: Authorized
 Disbursement Details Edit Field:

Disbursement/Sequence: 02 / 1 Gross Amount: 2,250 Feed/Paid Date/Transaction: N
 Period: 201520 Fee Amount: 23 Reported Disbursement Date:
 Accounts Receivable Term: 201520 Rebate Amount: 0 Enrollment School Code:
 Scheduled Date: 01-FEB-2015 Net Amount: 2,227 Disbursement Load/Option:
 Payment Period Start Date: Returned Amount: Enrollment Status: (None)
 Disbursement Percent: 50 Returned Date: Program CIP Code:
 Comment: Status: Override Indicator
 Document ID: Description: Authorized
 Disbursement Details Edit Field:

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▶ Enrollment Status Logic:

- Disbursement is Not Paid to Student Account:
 - Use Period Expected Enrollment status on ROASTAT if Not Null
 - Else, use Aid Year Expected Enrollment status on ROASTAT if Not Null
 - Else, use default Expected Enrollment status on RPROPTS if Not Null
 - Else, default to Full-time
- Disbursement is Paid to Student Account:
 - Use Disbursement Load as determined by RPEDISB at the time of actual disbursement

Banner Financial Aid – 8.20

▶ Direct Loan Origination (RPALORG)

- SULA Data tab
 - Contains some of the same data as the RPASSUI form
 - COD Student Level Data
 - COD Loan Level Data
 - NSLDS Data
 - The data on the tab is representative of the current loan record being displayed

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Direct Loan Origination RPALORG 8.20 (FAID-CIT)

Aid Year: 1415 ID: 999141502 Gerry Kichline

DL Origination PN/Loan Schedule Disbursements Information Student Data PLUS Loan Data PLUS Parent Data **SULA Data** Additional Information

COD Student Level Data

SULA Flag Sequence Number: []

Sum Actual Subsidized Usage Period: [] Source: (None)

Sum Actual Non-Credential Teacher Certification Subsidized Usage Period: [] Document ID: []

COD Loan Level Data

Calculated Program Length Years: [] Academic Year Length: []

Anticipated SUP: [] Loan Period Length: []

Actual SUP: [] Maximum SEP: []

Sum Anticipated SUP: [] Remaining Actual SEP: []

Anticipated NTC SUP: [] Remaining Anticipated SEP: []

Actual NTC SUP: [] Remaining Actual NTC SEP: []

Sum Anticipated NTC SUP: [] Remaining Anticipated NTC SEP: []

Document ID: [] Source: (None)

Create Date: [] Sequence Number: []

NSLDS Data

Subsidized Usage Limit Flag: N=No INFC Code: EDE

Subsidized Loan Eligibility Used: .000 Sequence Number: 1

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Banner Financial Aid – 8.20

- ▶ COD Document Control Form (REICODD)
 - New Document Type of 'SU' – Subsidized Usage Limit – received in the CRSU15OP message class added to form

Banner Financial Aid – 8.20

- ▶ 2014–2015 Grant Disbursement/Acknowledgement (READI15)
 - Changes made to update, report and maintain student's subsidized usage limit information for all TEACH Disbursement records
 - Enrollment Status
 - CIP Code
 - TEACH CIP Code based on TEACH Major not longest program like DL
 - Payment Period Start Date

Banner Financial Aid – 8.20

- ▶ Disbursement Process (RPEDISB)
 - Changes made to update, report and maintain student’s subsidized usage limit information for all Direct Loan and TEACH Disbursement records
 - Enrollment Status
 - TEACH and DL
 - CIP Code
 - TEACH only

EXAMPLES

- ▶ Student UG Fall and GR Spring:
 - REREX15 will use the UG Fall student program information from RERSPGM until the GR Spring disbursement for the origination is paid
 - User must still update the class level for the Unsub origination
 - User must still zero any Spring Sub disbursement as GR are not eligible for Sub
 - The Fall disbursements will not be updated to the Spring program information

EXAMPLES

- ▶ Student Changes Majors between Fall and Spring:
 - REREX15 will use the Fall student program information from RERSPGM until the Spring disbursement for the origination is paid
 - Once Spring disbursement is paid, REREX15 will send in the Spring program information for the origination and Spring disbursement
 - The Fall disbursement will not be updated to the Spring program information

EXAMPLES

- ▶ User locks student program information sequence on RPALORG:
 - REREX15 will use the information from the locked sequence for all extracts regardless of the status or periods of the origination disbursements
 - Sequence can be entered and locked prior to initial extract

Banner Financial Aid – 8.20

- ▶ Additional Banner Releases to assist with 150% Regulatory Updates
 - Banner FA Release 8.20.1
 - Resolves CIP code issue
 - Resolve COD Reject 205 issue
 - Banner Student Release 8.6.4 (150% Regulatory Updates Phase 2)
 - Changes to CIPC Code Validation Form (STVCIPC) and Time Status Code Validation form (STVTMST)
 - Banner Student Release 8.6.6 (150% Regulatory Updates Phase 3)
 - Support for enrollment reporting to NSLDS and NSC

Banner Financial Aid – 8.20

While the 8.20.1 update effectively prevented rejected loan originations at COD, it also uncovered two additional conditions facing these institutions:

- ▶ The need to report a different Payment Period Start Date for additional Periods for the loan.
- ▶ The need to update and report a different Payment Period Start Date for the TEACH and/or Pell Grant disbursements for students enrolled in the differing academic calendars.

Solution:

- ▶ To meet the needs of those institutions with differing academic calendars, a two script solution has been made available (one for Direct Loans and another for TEACH and Pell Grants). These two scripts are used to update the Payment Period Start Date prior to a paid disbursement being sent.
- ▶ These two scripts are available by contacting the ActionLine.

Banner Financial Aid – 8.20

▶ Recommended Process Flow:

- REROR15 – Create Teach Originations
- RPRLORC – Create Direct Loan Originations
- RPPSPGM – Populates the Student Program Information on the RPASSUI form
- RREX15 – create origination/disbursement files to send to COD

The RPPSPGM process will be required for Teach and all Direct Loan programs

COD Reject 205

▶ For example, the original accepted loan was for Fall/Spring 1415 with the following:

▶ Loan Period: 15FS
 Loan Period Start Date: 25-AUG-2014
 Loan Period End Date: 15-MAY-2015
 Disbursement 1/Sequence 1 Scheduled Disbursement Date: 25-AUG-2014
 D1/S1 Payment Period Start Date: 25-AUG-2014
 D1/S1 Gross Amount: 1000
 Unpaid Disbursement 2/Sequence 1 Scheduled Disbursement Date: 15-JAN-2015
 Unpaid D2/S1 Payment Period Start Date: 15-JAN-2015
 Scheduled D2/S1 Gross Amount: 1000

To cancel the loan, the gross amount for D2/S1 is set to 0 and the loan period is changed to Fall-Only:

▶ Loan Period: **15FALL**
 Loan Period Start Date: 25-AUG-2014
 Loan Period End Date: **15-DEC-2014**
 Disbursement 1/Sequence 1 Scheduled Disbursement Date: 25-AUG-2014
 D1/S1 Payment Period Start Date: 25-AUG-2014
 D1/S1 Gross Amount: 1000
 Unpaid Disbursement 2/Sequence Scheduled Disbursement Date 1: 15-JAN-2015
 Unpaid D2/S1 Payment Period Start Date: 15-JAN-2015
 Scheduled D2/S1 Gross Amount: **0**

COD rejects this change with Reject 205 "Payment Period Start Date outside the Award Begin and End Date" because the Payment Period Start Date of cancelled D2/S1 is 15-JAN-2015 which is after the end of the new loan period.

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COD Reject 205

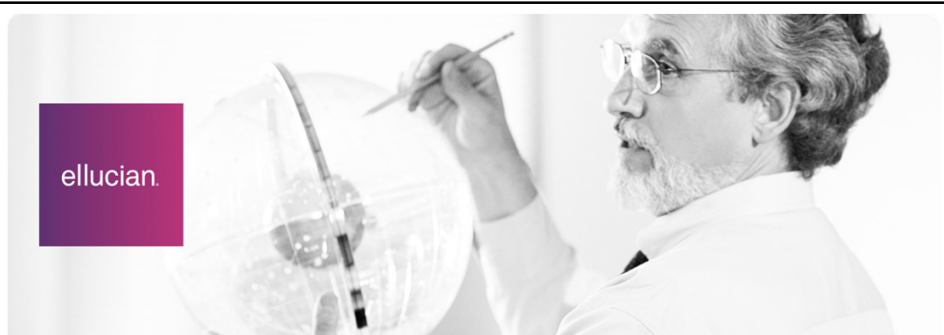
▶ To get COD to Accept the change, it is also necessary to also update the D2/S1 Payment Period Start Date to a date within the new loan start and end dates:

▶ Loan Period: **15FALL**
 Loan Period Start Date: 25-AUG-2014
 Loan Period End Date: **15-DEC-2014**
 Disbursement 1/Sequence 1 Scheduled Disbursement Date: 25-AUG-2014
 D1/S1 Payment Period Start Date: 25-AUG-2014
 D1/S1 Gross Amount: 1000
 Unpaid Disbursement 2/Sequence Scheduled Disbursement Date 1: 15-JAN-2015
 Unpaid D2/S1 Payment Period Start Date: **15-DEC-2014**
 Scheduled D2/S1 Gross Amount: **0**


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COD Reject 205

- ▶ Electronic Announcement August 2014
 - Introduced a workaround for COD Reject Edit 205
- ▶ The workaround document can be found on IFAP by searching for COD Reject 205 or via direct link below..
 - <http://ifap.ed.gov/eannouncements/attachments/082214CODIssueEdit205LoanPeriodAdjustments.pdf>



4.0a Schema Changes



Banner Financial Aid – 8.20

▶ REREX15

- 6 new tags in the Award Block for Direct Loans:
 - <PublishedPgmLengthYears>
 - <PublishedPgmLengthMonths>
 - <PublishedPgmLengthWeeks>
 - <WeeksProgramsAcademicYear>
 - <SpecialPrograms>
 - <ProgramCredentialLevel>

All 6 tags map to RPALORG

Banner Financial Aid – 8.20

▶ REREX15

- 3 new tags in the Disbursement block for Direct Loans:
 - <EnrollmentStatus>
 - <ProgramCIPCode>
 - <PaymentPeriodStartDate>

All 3 tags map to RPALORG

Banner Financial Aid – 8.20

▶ REREX15

- 2 new tags in the Disbursement block for TEACH:
 - <EnrollmentStatus>
 - <ProgramCIPCode>
- TEACH disbursement records will now require the following tag for all disbursement records:
 - <PaymentPeriodStartDate>

All 3 tags map to READI15

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Banner Financial Aid – 8.20

▶ RERIM15

- 3 new tags in the Student response block:
 - <SubsidizedUsageLimitApplies>
 - <SumActualSubUsagePeriods>
 - <SumActualNonCredTeacherCertSubUsagePeriods>

All 3 tags map to RPASSUI and RPALORG


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Banner Financial Aid – 8.20


▶ RERIM15

- 14 new tags in the Direct Loan Award response block:
 - <CalculatedPublishedPgmLengthYears>
 - <AnticipatedSubUsagePeriod>
 - <ActualSubUsagePeriod>
 - <AcademicYearLength>
 - <LoanPeriodLength>
 - <MaxSubEligibilityPeriod>
 - <RemainingActualSubEligibilityPeriod>
 - <RemainingAnticipatedSubEligibilityPeriod>
 - <SumAnticipatedSubUsagePeriods>
 - <AnticipatedNonCredTeacherCertSubUsagePeriod>
 - <ActualNonCredTeacherCertSubUsagePeriod>
 - <RemainingActualNonCredTeacherCertSubEligibilityPeriod>
 - <RemainingAnticipatedNonCredTeacherCertSubEligibilityPeriod>
 - <SumAnticipatedNonCredTeacherCertSubUsagePeriods>

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**2014-2015 TSM/FAH
Updates**



Banner Financial Aid – 8.20

- ▶ Transfer Monitoring and Financial Aid History
 - Alert Type 1
 - SULA flag
 - Subsidized Limit Eligibility Used
 - Alert Type 5
 - Last Confirmed SULA Status
 - L = Lost Subsidy
 - R = Reinstated Subsidy

Banner Financial Aid – 8.20

- ▶ Transfer Monitoring and Financial Aid History
 - RNRTMNI updated to import new fields
 - RNASL14
 - Aggregate and Perkins Loan Tab
 - Subsidized Usage Limit Flag
 - Subsidized Loan Eligibility Used fields
 - RNASL14 and RNASL15
 - Loan History Tab
 - Last Confirmed SULA Status

2013-2014 Student Loan Data RNASL14 8:20 (FAID-CIT) 1314

ID: 999131410 Anna Kichline
Source: TRM Sequence Number: 1 Current Record: Y Transaction Number:

NSLDS Summary Overpayments Aggregate and Perkins Loans Loan History Pell ACG SMART TEACH NSLDS Name History

Exceeds Subsidized Limits: N=No problem
Exceeds Combined Limits: N=No problem
Exceeds Graduate Subsidized Limits: N=No problem
Exceeds Graduate Combined Limits: N=No problem

Perkins
Loans Changed: (None)
Cumulative Disbursement Amount:
Current Year Disbursement Amount:

Aggregate amount for FFELP/Direct Loans Aggregate amount for TEACH

Change Flag: N=No change
Subsidized Usage Limit Flag: Y=Yes
Subsidized Loan Eligibility Used: 5.500

	Outstanding Principal Balance	Pending Disbursement	Total
Subsidized:	18500		18501
Unsubsidized:	3000		3001
Combined:	21500		21501
Unallocated Consolidation:			
Parent PLUS:			
Graduate Professional PLUS:			

	Outstanding Principal Balance	Pending Disbursement	Total
	18550		
	3010		
	21560		
Award Year:			1314
Dependency Status:			D=Dependent

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2013-2014 Student Loan Data RNASL14 8:20 (FAID-CIT) 1314

ID: 999131410 Anna Kichline
Source: TRM Sequence Number: 1 Current Record: Y Transaction Number:

NSLDS Summary Overpayments Aggregate and Perkins Loans Loan History Pell ACG SMART TEACH NSLDS Name History

Loans Changed: N=No change

Change Flag: N=No change

Loan ID/Award ID: 222222222

Program Code: D1 Direct Stafford

Type: (None)

Last Confirmed SULA Status: R=Reinstated Subsidy

Begin Date: 01-OCT-2013

End Date: 25-APR-2014

Status Code: ID=In School or Grace Period

Status Date: 28-JAN-2014

School Code: 00100200

Grade Level: 3=Junior/third year

Guaranty Agency Code: N/A

Lender: N/A

Lender Servicer: N/A

Contact: N/A

Contact Type: N/A=Not applicable

Perkins Cancel Code: (None)

Guaranteed/Approved Amount:

Guarantee/Approval Date:

Loan Amount:

Total Disbursement Amount: 23445

Last Disbursement Amount: 4500

Last Disbursement Date: 01-MAR-2014

Aggregate Principal Balance: 16003

Outstanding Principal Balance Date: 30-JAN-2014

Capitalized Interest: N=No

Additional Unsubsidized Loan: N=Neither

Aggregate Information

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Questions or Comments??



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