

Getting Ready for SaaS

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Agenda

- 01 “SaaS Ready”?
- 02 Ellucian Experience Platform
- 03 Transition Lifecycle
- 04 Steps to SaaS Ready
- 05 Summary
- 06 Q&A

SaaS Ready?

What is it? & Why now?

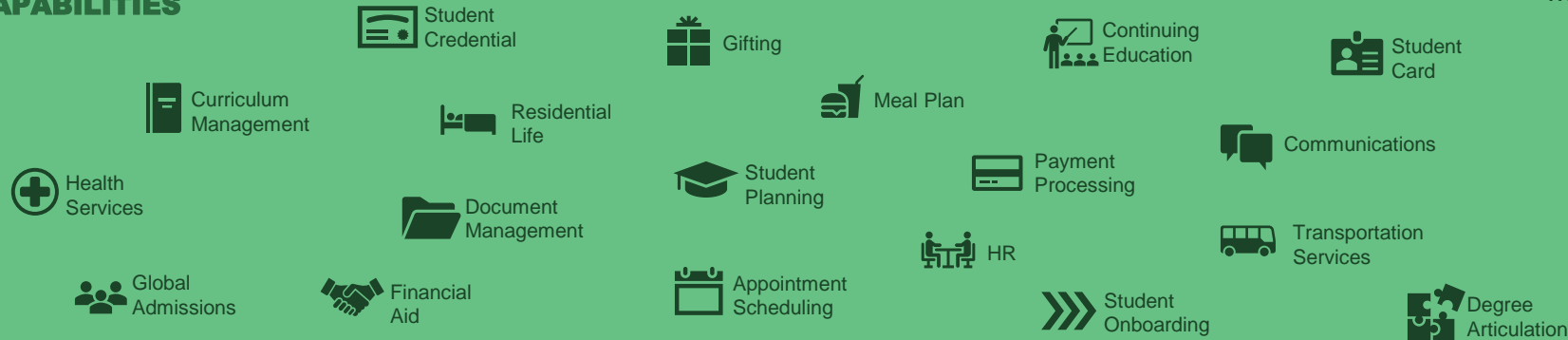


Ellucian Experience Platform



ELLUCIAN EXPERIENCE
a content driven world

CAPABILITIES



 **Ellucian ERP SaaS**
foundation of back-end processing

 **Ellucian CRM SaaS**
foundation of constituent management

 **EXTENSIBILITY**
bring your data together

Ellucian Experience Platform

 **WORKFLOW**
processes with no boundaries

 **ANALYTICS**
turning data into knowledge

 **REPORTING**
delivering transactional data

 **DATA PLATFORM**
Multi- Source Highly Performant

 **DATA MODEL**
starting with a common understanding

 **UNIQUE PERSON**
managing unique attributes

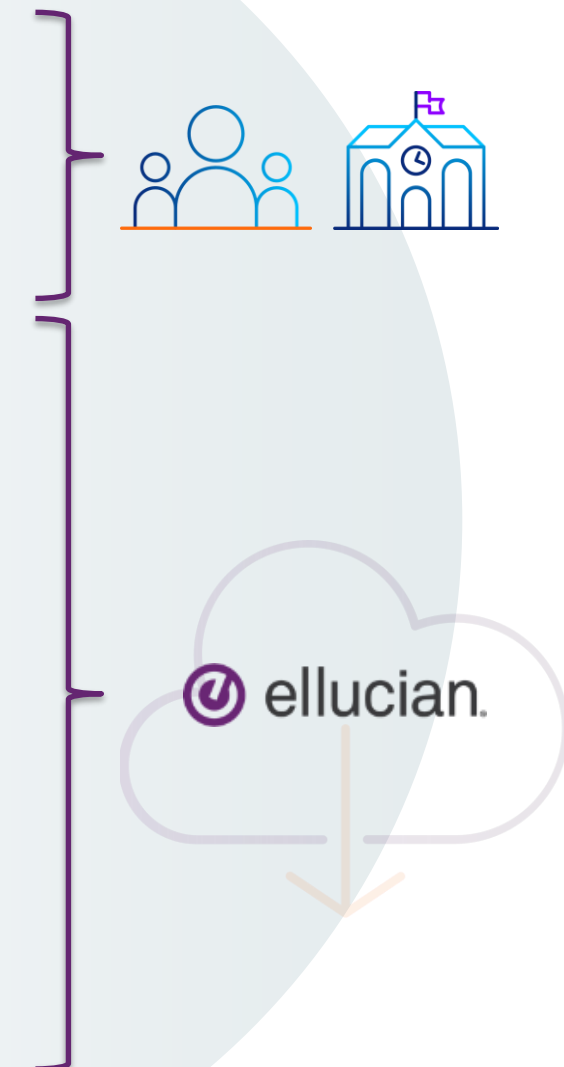
 **INTEGRATION**
orchestrate the flow of information

 **IDENTITY**
Single Sign On

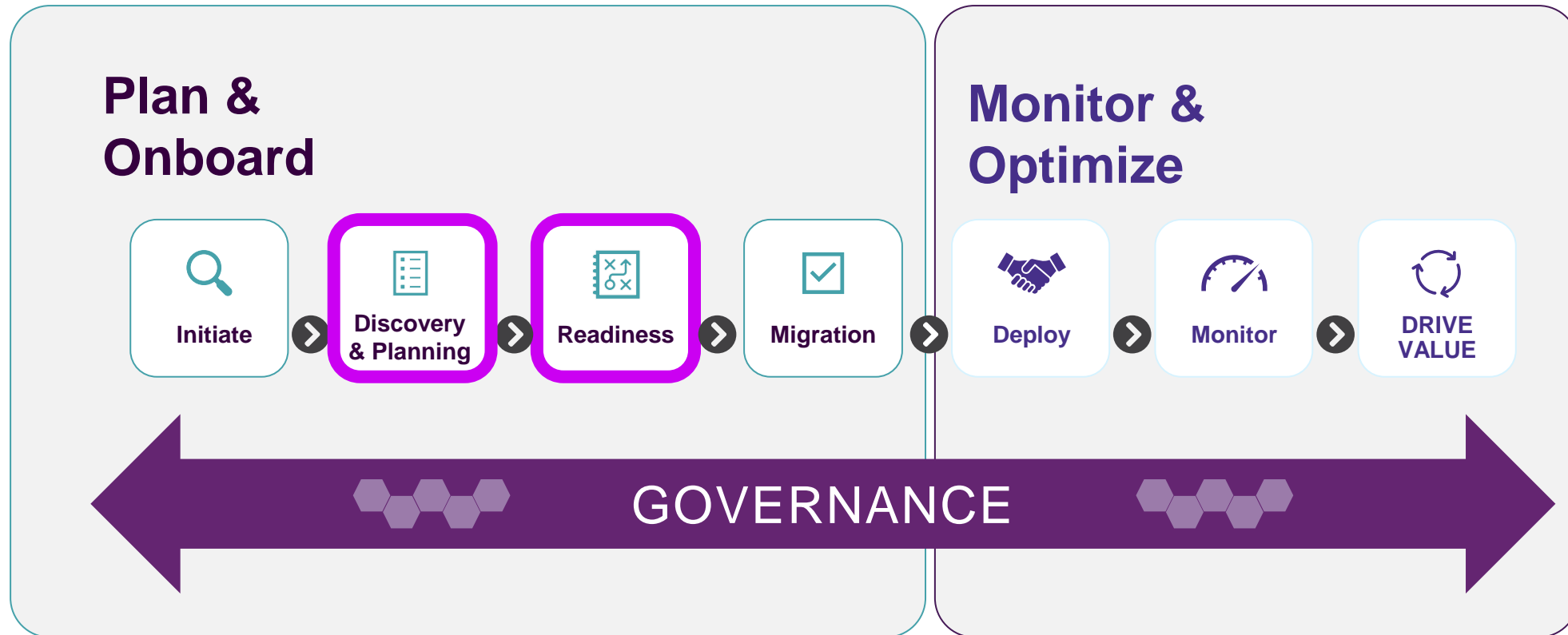
Ellucian SaaS | Shared Responsibility Model

Integrations	Reports	Extensibility	Configurations
Application Authentication & User Directory			
Customer Data [Content], Information & Integrity			

Customer Data [Physical]			
Platform & Applications			
Ellucian ERP	Database	Operating System	Backups
Load Balance	DNS	Monitoring	Networking
Disaster Recovery	Log Management	Incident Management	Firewall
Encryption in Transit		Encryption at Rest	
Cloud Resources			
Compute	Storage	Database	Network
Hardware/Infrastructure			
Regions	Availability Zones	Edge Locations	Utility Services



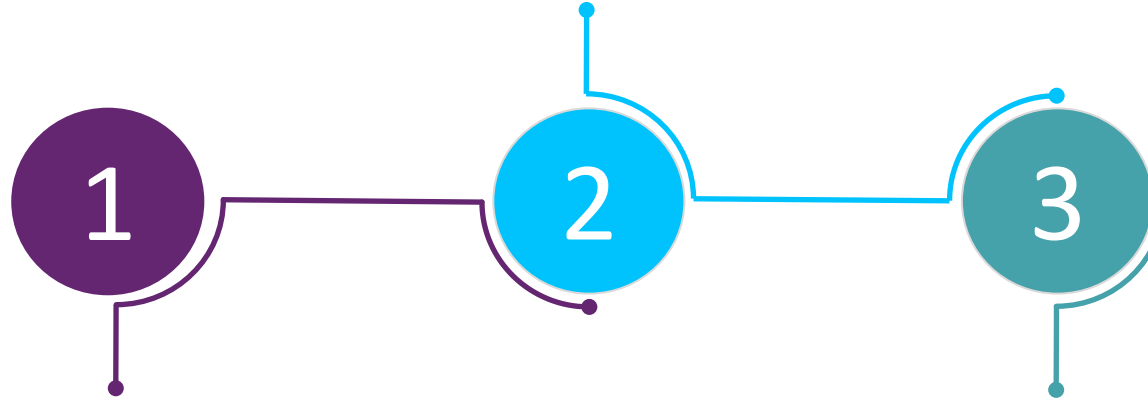
Transition to SaaS Lifecycle



Steps to SaaS Ready

Take Inventory

- Develop Project Plan
- Run Evaluation Processes
- Inventory integrations, customizations, reports, etc.
- Download Inventory Workbook



SaaS Readiness is not for IT alone

- Share the Vision of the Possible
- Communicate – wide & often
- Create team structure and Identify primary contacts
- Align on timing
- Identify Competing Priorities

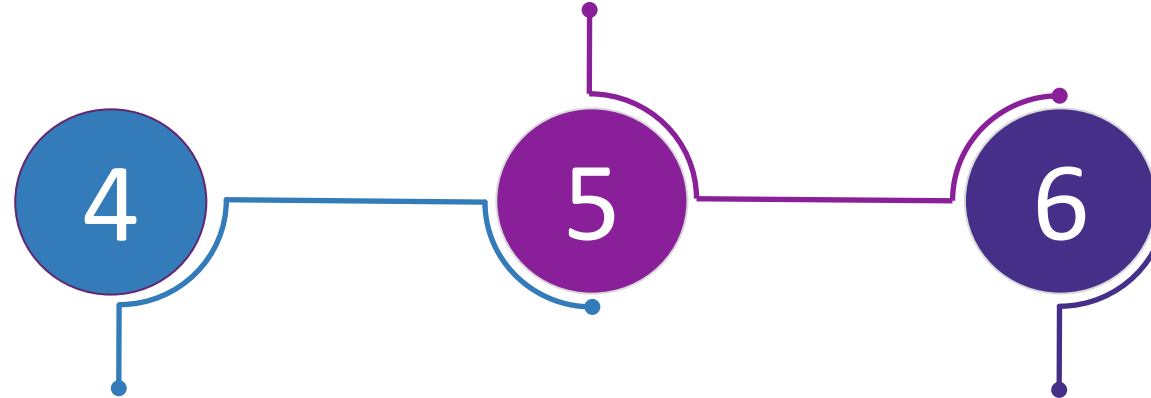
Lay the foundation

- Ellucian Experience
- Ethos Integration
- Ethos Data Connect
- SAML2 compatible SSO
- Keep up with product announcements

Steps to SaaS Ready

Modernize Technologies

- Database Enhancements w/ Ethos Data Model / Extend
- Replace Integrations w/ Ethos Data Connect
- Replace Add-ons with Experience Pages
- Move Customizations to Extensibility or Experience Pages



Get Current

- Banner / Colleague Advancement => CRM Advance
- Luminis / Ellucian Portal / Mobile => Experience
- Banner Self-Service 8 / Web Advisor => Self-Service
- Banner Workflow => Ellucian Workflow
- Banner Connection for eLearning => ILP

Additional Resources

- Ellucian Live Sessions
- Customer Success Manager / Account Executive
- On-Demand Trainings
- Ellucian Professional Services
- Cloud Resource Guide



In summary



Start Planning

- Take Inventory
- Get Current
- Update Functional Testing Plans
- Review “Cloud Resource Guide”



Start Transitioning

- Experience
- Ethos Integration
- Data Connect
- **More to come**



We can help

- Recorded Ellucian Live Sessions
- Customer Center
- On Demand Training
- Customer Success Manager / Account Executive
- Professional Services

Questions?



Appendex

Get your camera ready



On-Demand Sessions

Experience

- EL662753 - Getting Started with Experience in 5 Simple Steps
- EL661656 - Using Ethos Data with Experience – Experience GraphQL Proxy
- EL661658 - Using Ethos Data with Experience—Ethos GraphQL via Serverless
- EL661661 - Using Ethos Data with Experience – Ethos EEDM via Node Microservice
- EL662738 - Practical Guide for Building Your User-Centered Experience
- EL661662 - Using Ethos Data with Experience—Ethos Banner Process API via Serverless

Data Connect

- EL661808 - Ethos Data Connect Functional Overview
- EL661895 - Using Ethos Data Connect to Build Data Integrations: A Case Study
- EL662681 - Ethos Data Connect Technical Overview

Insights

- EL663039: Introducing Ellucian Insights
- EL663041: Getting Started with Ellucian Insights
- EL663043: Introduction to Ellucian Insights Reporting Tool
- EL663044: Ellucian Insights Reporting Tool Deep-Dive

Ellucian Professional Services

- Colleague Migration / Banner Compare Scan Review
- Customization Analysis
- Customization to Extensibility Development
- Optimization Functional Consulting
- Integration Architecture & Planning
- Integration Development
- Reporting Architecture Planning
- Data Management & Governance
- Identity Management & Tactical Planning
- Change Management Consulting